UG Healthcare Corporation Limited
(Incorporated in Singapore with Unique Entity No.: 201424579Z)
SGX Stock Code: 41A
website: www.ughealthcarecorporation.com

PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF UG HEALTHCARE CORPORATION LIMITED INTO THREE (3) ORDINARY SHARES
- **RECEIPT OF THE LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

The board of directors of UG Healthcare Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement dated 31 August 2020 ("**Previous Announcement**") in relation to the proposed share split of every one (1) existing ordinary share in the capital of the Company into three (3) ordinary shares, on a record date to be determined by the Board in due course ("**Proposed Share Split**").

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Previous Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Previous Announcement, the Board is pleased to announce that the Company has on 15 September 2020 received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of 409,985,712 new ordinary shares ("**Additional Shares**") on the Catalist board of the SGX-ST, subject to the following:

(a) Company's compliance with the SGX-ST's listing rules; and
(b) Shareholders' approval to be obtained for the Proposed Share Split at the Extraordinary General Meeting of the Company to be held on 18 September 2020.

A Circular dated 3 September 2020 containing, amongst other things, the Notice of EGM and the details of the Proposed Share Split has been despatched to the Shareholders via electronic means.

The LQN is not to be taken as an indication of the merits of the Proposed Share Split, Additional Shares, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Share Split as may be appropriate from time to time.

By Order of the Board
UG Healthcare Corporation Limited

Lee Keck Keong
Executive Director and CEO

16 September 2020

---

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the **"Sponsor"**).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Tay Sim Yee (Telephone no.: (65) 6232 3210) at 1, Robinson Road, #21-00 AIA Tower, Singapore 048542.