UG HEALTHCARE CORPORATION LIMITED
(Company Registration No. 201424579Z)
(Incorporated in the Republic of Singapore)

THE UG HEALTHCARE SCRIP DIVIDEND SCHEME
ISSUE PRICE OF NEW SHARES

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*Unless defined below, capitalized terms used in this announcement shall have the same meanings ascribed to them as in the Company's announcements dated 23 August 2018 and 10 September 2018 (the "**Announcements**").*

1. The Board of Directors (the "**Board**") of UG Healthcare Corporation Limited (the "**Company**") wishes to announce that the Share Transfer Books and the Register of Members of the Company had closed at 5.00 p.m. on 1 November 2018 for the purpose of determining the Shareholders entitlements to the Final Dividend.

2. Further to the Announcements, the Board wishes to announce that the issue price at which each New Share is to be issued ("**Issue Price**") credited as fully paid, is S$0.189 for each New Share.

   The Issue Price represents a discount of approximately 10% to the average of the last dealt prices of a Share on which the Shares were traded on Catalist for each of the Market Days during the price determination period between 30 October 2018 and 1 November 2018 (both dates inclusive) (being the period commencing on the day on which the Shares are first quoted ex-dividend on the SGX-ST and ending on the Books Closure Date).

3. Fractional entitlements to new Shares under the Scheme will be rounded down to the nearest whole number in lieu of such fractional entitlements.

4. The Notices of Election will be dispatched to the Entitled Shareholders on 12 November 2018.

5. The Final Dividend will be paid on 17 December 2018. Entitled Shareholders who elect not to participate in the Scheme will receive the Final Dividend in Cash.

By Order of the Board

Lee Keck Keong
Executive Director and Chief Executive Officer
2 November 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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