UG HEALTHCARE CORPORATION LIMITED
Company Registration No. 201424579Z

INCREASED INVESTMENT IN SUBSIDIARY - UGHC MARKETING PTE. LTD.

The Board of Directors of UG Healthcare Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company has increased its investment in its wholly-owned subsidiary, UGHC Marketing Pte. Ltd. ("**UGHC Marketing**"), from S$300,000 to S$2,000,000 by way of a subscription of 1,700,000 ordinary shares at S$1.00 each, fully paid, in the capital of UGHC Marketing, for a total cash consideration of S$1,700,000.

The additional investment is intended for UGHC Marketing's working capital purpose, and will be funded fully by internally generated resources of the Company. It is not expected to have a material impact on the Group's earnings per share or the net tangible assets per share for the current financial year ending 30 June 2017.

The principal activities of UGHC Marketing is to carry out, *inter alia*, trading activities of the Group.

None of the Directors or substantial shareholders of the Company have any direct or indirect interest in the abovesaid, other than through their respective shareholdings in the Company, if any.

By Order of the Board

Lee Keck Keong
Executive Director and Chief Executive Officer
30 June 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (telephone no.: (65) 65323829) at 1, Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.