UG HEALTHCARE CORPORATION LIMITED
Company Registration No. 201424579Z

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1. TRANSFER OF SHARES IN THE CAPITAL OF UG GLOBAL RESOURCES SDN. BHD. FROM N.S. UNI-GLOVES SDN. BHD. TO UG HEALTHCARE CORPORATION LIMITED

2. TRANSFER OF SHARES IN THE CAPITAL OF UG GLOVETECH SDN. BHD. FROM N.S. UNI-GLOVES SDN. BHD. TO UG HEALTHCARE CORPORATION LIMITED

The Board of Directors of UG Healthcare Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that as part of the Group's restructuring exercise, the following transactions were carried out:-

1. **TRANSFER OF SHARES IN THE CAPITAL OF UG GLOBAL RESOURCES SDN. BHD. FROM N.S. UNI-GLOVES SDN. BHD. TO UG HEALTHCARE CORPORATION LIMITED**

   N.S. Uni-Gloves Sdn. Bhd., a wholly-owned subsidiary of the Company, has transferred its shareholdings of 5,000,000 ordinary shares of RM1.00 each in the capital of its wholly-owned subsidiary, UG Global Resources Sdn. Bhd. to the Company.

   Consequent to the completion of the aforesaid transfer of shares, UG Global Resources Sdn. Bhd. will become a direct wholly-owned subsidiary of the Company.

   The principal activities of UG Global Resources Sdn. Bhd. is to carry out, *inter alia,* the manufacturing of rubber gloves.

2. **TRANSFER OF SHARES IN THE CAPITAL OF UG GLOVETECH SDN. BHD. FROM N.S. UNI-GLOVES SDN. BHD. TO UG HEALTHCARE CORPORATION LIMITED**

   N.S. Uni-Gloves Sdn. Bhd., a wholly-owned subsidiary of the Company, has transferred its shareholding of 10 ordinary shares of RM1.00 each in the capital of its wholly-owned subsidiary, UG Glovetech Sdn. Bhd. to the Company.

   Consequent to the completion of the aforesaid transfer of shares, UG Glovetech Sdn. Bhd. will become a direct wholly-owned subsidiary of the Company.

   The principal activities of UG Glovetech Sdn. Bhd. is investment holdings.

The restructuring is to streamline the Group structure and achieve better administrative and accounting efficiency.

The above transactions are not expected to have any material impact on the Group's earnings per share or the net tangible assets per share for the current financial year ending 30 June 2017.

None of the Directors or substantial shareholders of the Company have any direct or indirect interest in the abovesaid, other than through their respective shareholdings in the Company, if any.

By Order of the Board

Lee Keck Keong
Executive Director and Chief Executive Officer
15 June 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (telephone no.: (65) 65323829) at 1, Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.