UG HEALTHCARE CORPORATION LIMITED
Company Registration No. 201424579Z

INVESTMENT IN SUBSIDIARY – UGHC MARKETING PTE. LTD.

The Board of Directors of UG Healthcare Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company has increased its investment in its wholly-owned subsidiary, UGHC Marketing Pte. Ltd. ("**UGHC Marketing**"), from S$1.00 to S$300,000.00 by way of a subscription of 299,999 ordinary shares at S$1.00 each fully paid, in the capital of UGHC Marketing, for a cash consideration of S$299,999.00.

The additional investment is intended for working capital purpose, and will be funded fully by internally generated resources of the Company. It is not expected to have a material impact on the Group's earnings per share or the net tangible assets per share for the current financial year ending 30 June 2015.

None of the Directors or substantial shareholders of the Company have any direct or indirect interest in the abovesaid, save through their shareholdings (if any) in the Company.

By Order of the Board

Ang Beng Teck
Executive Director and Chief Executive Officer
26 May 2015

This Announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this Announcement.

This Announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Ms Alicia Kwan (tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.