**UG Healthcare Corporation Limited**
(Incorporated in Singapore with Unique Entity No.: 201424579Z)
SGX Stock Code: 8K7
website: www.ughealthcarecorporation.com

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**1. NOTICE OF RECORD DATE AND DIVIDEND PAYMENT DATE FOR THE FINAL DIVIDEND OF S$0.00406 PER ORDINARY SHARE, TAX-EXEMPT, FOR THE FINANCIAL YEAR ENDED 30 JUNE 2021; AND**

**2. FURTHER DETAILS ON THE APPLICATION OF THE UG HEALTHCARE SCRIP DIVIDEND SCHEME TO THE FINAL DIVIDEND**

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The Board of Directors (the "**Board**") of UG Healthcare Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 29 June 2016 in relation to the adoption of the UG Healthcare Scrip Dividend Scheme (the "**Scheme**"), the announcement dated 2 October 2019 in relation to the amendments of the Scheme, the announcement dated 27 August 2021 in relation to the unaudited financial statements for the financial year ended 30 June 2021 and the announcement dated 13 September 2021 in relation to the application of the Scheme to the final dividend of S$0.00406 per ordinary share, tax-exempt, for the financial year ended 30 June 2021 (the "**Final Dividend**").

**1. NOTICE OF RECORD DATE**

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of the Company will be closed from **5.00 p.m. on 10 November 2021** for the purpose of determining Shareholders' entitlements to the Final Dividend to be paid on the Dividend Payment Date (as defined herein). The Final Dividend is subject to the approval of the shareholders of the Company ("**Shareholders**") at the forthcoming annual general meeting of the Company ("**AGM**") to be held on 29 October 2021.

Duly completed and stamped registrable transfers received by the Company's Share Registrar, B.A.C.S. Private Limited, 8 Robinson Road #03-00 ASO Building Singapore 048544 up to 5.00 p.m. on 10 November 2021 will be registered to determine Shareholders' entitlements to the Final Dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 10 November 2021 will be entitled to the Final Dividend.

The proposed Final Dividend, if approved by the Shareholders at the AGM, will be paid on 23 December 2021 (the "**Dividend Payment Date**"), which will also be the date on which the fully paid new ordinary shares in the capital of the Company ("**Shares**") will be allotted and issued pursuant to the Scheme.

## 2. FURTHER DETAILS ON THE APPLICATION OF THE SCHEME

Notice of Election

Shareholders entitled to the Final Dividend will be eligible to participate in the Scheme ("**Entitled Shareholders**") subject to the terms and conditions as set out in the Scheme.

A notice of election will be dispatched to the Entitled Shareholders ("**Notice of Election**") on or about 17 November 2021. The Entitled Shareholders may elect to participate in the Scheme in relation to part only or all of their entitlements in respect of the Final Dividend, or they can make a permanent election to participate in the Scheme in respect to all (and not part only) of their entitlements in respect of the Final Dividend and all future qualifying dividends.

Where a permanent election has been made, participating Shareholders may cancel their participation and withdraw from the Scheme at any time, subject to giving appropriate notice in accordance with the Scheme.

The Company will update shareholders when the Notice of Election has been dispatched to Entitled Shareholders.

**No action is required if Entitled Shareholders wish to receive the Final Dividend in cash.**

Foreign Shareholders

Shareholders with registered mailing addresses outside Singapore ("**Foreign Shareholders**") who have not provided the Company or (as the case may be) The Central Depository (Pte) Limited ("**CDP**") with addresses in Singapore for the service of notices and documents latest by **5.00 p.m. on 2 November 2021** (being not later than 5 market days prior to the Record Date) will not be eligible to participate in the Scheme.

Foreign Shareholders who wish to be eligible to participate in the Scheme should provide an address in Singapore for the service of notices and documents by notifying the Company c/o the Share Registrar, B.A.C.S. Private Limited, 8 Robinson Road, #03-00 ASO Building, Singapore 048544 or, if the Foreign Shareholder is a Depositor, to CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588 not later than **5.00 p.m. on 2 November 2021.**

Fractional entitlements

Fractional entitlements to new Shares under the Scheme will be rounded down to the nearest whole number in lieu of such fractional entitlements.

Issue price

In accordance with the terms of the Scheme, for the purpose of application of the Scheme to the Final Dividend, the issue price of a new Share ("**Issue Price**") shall be set at not more than a ten per cent (10%)

discount to nor shall it exceed the average of the last dealt prices of the Share on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") during the price determination period between 9 November 2021 and 10 November 2021 (both dates inclusive) (being the period commencing on the day on which the Shares are first quoted ex-dividend on the SGX-ST and ending on the Record Date). In the event that there is no trading in the Shares between 9 November 2021 and 10 November 2021, the Issue Price shall not exceed the average of the last dealt prices of the Share on which the Shares were traded on Catalist, for each of the Market Days during a period of five (5) Market Days preceding the price determination period.

The Company will update shareholders when the Issue Price is determined.

By Order of the Board
**UG Healthcare Corporation Limited**

Lee Keck Keong
Executive Director and CEO

19 October 2021

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the **"Sponsor"**).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Charmian Lim (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*